



**Notice of Availability of Proxy Materials for the  
Annual General Meeting of  
McFarlane Lake Mining Limited  
(the “Corporation”)**

**Meeting Date and Time: March 4, 2024 at 11:00 A.M. (Eastern Daylight Time)**

**Location: Wildeboer Dellelce Place, 365 Bay Street, Suite 800, Toronto, Ontario,  
M5H 2V1**

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Please be advised that the proxy materials (the “**Proxy Materials**”) for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of the Proxy Materials, but you are reminded to access and review the information circular (the “**Management Information Circular**”) and other proxy materials available online prior to voting. The Proxy Materials are available at:

<https://odysseytrust.com/client/mcfarlane/>

OR

[www.sedarplus.ca](http://www.sedarplus.ca)

OR

<https://mcfarlanelakemining.com/>

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**Obtaining Paper Copies of the Proxy Materials**

Securityholders may request to receive paper copies of the Proxy Materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **Monday February 19, 2024 at 11:00 A.M. (Eastern Daylight Time)** in order to receive the paper copies in advance of the meeting. Shareholders may request to receive a paper copy of the Proxy Materials for up to one year from the date the Proxy Materials were filed on [www.sedarplus.ca](http://www.sedarplus.ca).

For more information regarding notice-and-access or to obtain a paper copy of the Proxy Materials you may contact our transfer agent, Odyssey Trust Company, via [www.odysseycontact.com](http://www.odysseycontact.com) or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

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**Notice of Meeting**

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

- 1. Appointment and Remuneration of Auditors.** To appoint the Corporation’s auditors for the ensuing year and to authorize the directors of the Corporation to fix their remuneration. More information can be found in the Management Information Circular under the heading “*Item 2 – Appointment and Remuneration of Auditors*”.
- 2. Election of Directors.** To elect the directors of the Corporation. More information can be found in the Management Information Circular under the heading “*Item 3 – Election of Directors*”.

**Voting**

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by Thursday, February 29, 2024 at 11:00 A.M. (Eastern Daylight Time).

**Stratification**

The Corporation is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

**Financial Statements**

The Corporation is providing paper copies or emailing electronic copies of its annual and recent interim financial statements to registered shareholders and beneficial shareholders that have opted to receive annual and recent financial statements and have indicated a preference for either delivery method.